

**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

For calendar year 2021 or tax year beginning

, and ending

Name of foundation <b>COOPER FOUNDATION</b>		<b>A Employer identification number</b> <b>47-0401230</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>1248 O STREET</b>	Room/suite <b>870</b>	<b>B Telephone number</b> <b>402-476-7571</b>
City or town, state or province, country, and ZIP or foreign postal code <b>LINCOLN, NE 68508</b>		<b>C</b> If exemption application is pending, check here ... <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here ... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>30,592,463.</b>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received .....			<b>N/A</b>	
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments .....	11.	11.		<b>STATEMENT 1</b>
	<b>4</b> Dividends and interest from securities .....	207,575.	207,575.		<b>STATEMENT 2</b>
	<b>5a</b> Gross rents .....				
	<b>b</b> Net rental income or (loss) .....				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10 .....	5,109,101.			
	<b>b</b> Gross sales price for all assets on line 6a .....	9,749,945.			
	<b>7</b> Capital gain net income (from Part IV, line 2) .....		5,109,101.		
	<b>8</b> Net short-term capital gain .....				
	<b>9</b> Income modifications .....				
	<b>10a</b> Gross sales less returns and allowances .....				
<b>b</b> Less: Cost of goods sold .....					
<b>c</b> Gross profit or (loss) .....					
<b>11</b> Other income .....					
<b>12 Total.</b> Add lines 1 through 11 .....	5,316,687.	5,316,687.			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc. ....	145,183.	7,256.		137,927.
	<b>14</b> Other employee salaries and wages .....	80,955.	0.		80,955.
	<b>15</b> Pension plans, employee benefits .....	49,314.	1,784.		47,530.
	<b>16a</b> Legal fees ..... <b>STMT 3</b>	50.	3.		47.
	<b>b</b> Accounting fees ..... <b>STMT 4</b>	13,010.	3,253.		9,758.
	<b>c</b> Other professional fees ..... <b>STMT 5</b>	48,416.	48,416.		0.
	<b>17</b> Interest .....				
	<b>18</b> Taxes ..... <b>STMT 6</b>	108,590.	580.		15,439.
	<b>19</b> Depreciation and depletion .....	3,789.	137.		
	<b>20</b> Occupancy .....	50,279.	1,819.		48,460.
	<b>21</b> Travel, conferences, and meetings .....	4,157.	0.		3,881.
	<b>22</b> Printing and publications .....	376.	0.		376.
	<b>23</b> Other expenses ..... <b>STMT 7</b>	35,726.	812.		34,914.
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 .....	539,845.	64,060.		379,287.
	<b>25</b> Contributions, gifts, grants paid .....	1,202,929.			1,005,380.
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25 .....	1,742,774.	64,060.		1,384,667.	
<b>27</b> Subtract line 26 from line 12:					
<b>a</b> Excess of revenue over expenses and disbursements .....	3,573,913.				
<b>b Net investment income</b> (if negative, enter -0-)		5,252,627.			
<b>c Adjusted net income</b> (if negative, enter -0-)			<b>N/A</b>		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash - non-interest-bearing	973.	1,366.	1,366.		
	2	Savings and temporary cash investments	382,830.	56,727.	56,727.		
	3	Accounts receivable					
		Less: allowance for doubtful accounts					
	4	Pledges receivable					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable					
		Less: allowance for doubtful accounts					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges	17,786.	4,977.	4,977.		
	10a	Investments - U.S. and state government obligations					
	b	Investments - corporate stock					
	c	Investments - corporate bonds					
	11	Investments - land, buildings, and equipment: basis					
	Less: accumulated depreciation						
12	Investments - mortgage loans						
13	Investments - other	STMT 8 28,436,002.	30,411,879.	30,411,879.			
14	Land, buildings, and equipment: basis	117,514.					
	Less: accumulated depreciation	STMT 9 107,135.	9,742.	10,379.			
15	Other assets (describe)						
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	28,847,333.	30,485,328.	30,592,463.			
Liabilities	17	Accounts payable and accrued expenses	26,564.	71,594.			
	18	Grants payable	280,414.	477,963.			
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe)					
	23	<b>Total liabilities</b> (add lines 17 through 22)	306,978.	549,557.			
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.						
	24	Net assets without donor restrictions					
	25	Net assets with donor restrictions	28,540,355.	29,935,771.			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.						
	26	Capital stock, trust principal, or current funds					
	27	Paid-in or capital surplus, or land, bldg., and equipment fund					
	28	Retained earnings, accumulated income, endowment, or other funds					
	29	<b>Total net assets or fund balances</b>	28,540,355.	29,935,771.			
30	<b>Total liabilities and net assets/fund balances</b>	28,847,333.	30,485,328.				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	28,540,355.
2	Enter amount from Part I, line 27a	2	3,573,913.
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	32,114,268.
5	Decreases not included in line 2 (itemize) <b>UNREALIZED LOSSES</b>	5	2,178,497.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	29,935,771.

**Part IV Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	<b>SEE ATTACHED STATEMENT</b>			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e	<b>9,749,945.</b>		<b>4,640,844.</b>	<b>5,109,101.</b>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			<b>5,109,101.</b>

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 .....	2	<b>5,109,101.</b>
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 .....	3	<b>N/A</b>

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	<b>73,012.</b>
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) .....		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	2	<b>0.</b>
3	Add lines 1 and 2 .....	3	<b>73,012.</b>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	4	<b>0.</b>
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- .....	5	<b>73,012.</b>
6	Credits/Payments:		
a	2021 estimated tax payments and 2020 overpayment credited to 2021 .....	6a	<b>26,040.</b>
b	Exempt foreign organizations - tax withheld at source .....	6b	<b>0.</b>
c	Tax paid with application for extension of time to file (Form 8868) .....	6c	<b>0.</b>
d	Backup withholding erroneously withheld .....	6d	<b>0.</b>
7	Total credits and payments. Add lines 6a through 6d .....	7	<b>26,040.</b>
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached .....	8	<b>0.</b>
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than 7, enter <b>amount owed</b> .....	9	<b>46,972.</b>
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> .....	10	
11	Enter the amount of line 10 to be: <b>Credited to 2022 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	11	

**Part VI-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? .....		X
<b>1b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition ..... If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
<b>1c</b> Did the foundation file <b>Form 1120-POL</b> for this year? .....		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>0.</u> (2) On foundation managers. ▶ \$ <u>0.</u>		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>0.</u>		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? .....		X
If "Yes," attach a detailed description of the activities.		
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .....		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? .....		X
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? .....		N/A
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? .....		X
If "Yes," attach the statement required by <i>General Instruction T</i> .		
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? .....	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV .....	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ <u>NE</u>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation .....	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the tax year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII .....		X
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses .....		X
<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions .....		X
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions .....		X
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? .....	X	
Website address ▶ <u>WWW.COOPERFOUNDATION.ORG</u>		
<b>14</b> The books are in care of ▶ <u>THE FOUNDATION</u> Telephone no. ▶ <u>402-476-7571</u> Located at ▶ <u>1248 O STREET, 870, LINCOLN, NE</u> ZIP+4 ▶ <u>68508</u>		
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> - check here ..... and enter the amount of tax-exempt interest received or accrued during the year ..... ▶ <u>15</u> N/A		
<b>16</b> At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? .....		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? .....	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? .....	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .....	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? .....	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? .....		
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) .....	1a(5)	X
	1a(6)	X
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions .....	1b	N/A
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here .....		<input type="checkbox"/>
<b>d</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021? .....	1d	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021? .....	2a	X
If "Yes," list the years ▶ _____, _____, _____, _____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) .....	2b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? .....	3a	X
<b>b</b> If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2021.) .....	3b	N/A
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? .....	4a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021? .....	4b	X

**Part VI-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
<b>d</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A	
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		145,183.	32,208.	420.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ..... 0

**Part VIII-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part VIII-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ..... 0.

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities .....	1a	30,554,129.
b	Average of monthly cash balances .....	1b	35,314.
c	Fair market value of all other assets (see instructions) .....	1c	24,373.
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	30,613,816.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	30,613,816.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) .....	4	459,207.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 .....	5	30,154,609.
6	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5 .....	6	1,507,730.

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part IX, line 6 .....	1	1,507,730.
2a	Tax on investment income for 2021 from Part V, line 5 .....	2a	73,012.
b	Income tax for 2021. (This does not include the tax from Part V.) .....	2b	
c	Add lines 2a and 2b .....	2c	73,012.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	1,434,718.
4	Recoveries of amounts treated as qualifying distributions .....	4	0.
5	Add lines 3 and 4 .....	5	1,434,718.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 .....	7	1,434,718.

**Part XI Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	1,384,667.
b	Program-related investments - total from Part VIII-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4 .....	4	1,384,667.

Form 990-PF (2021)



**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				1,434,718.
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only			26,183.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2021:				
a From 2016				
b From 2017				
c From 2018				
d From 2019				
e From 2020				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ 1,384,667.				
a Applied to 2020, but not more than line 2a			26,183.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2021 distributable amount				1,358,484.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2021 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2020. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				76,234.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2017				
b Excess from 2018				
c Excess from 2019				
d Excess from 2020				
e Excess from 2021				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2021, (b) 2020, (c) 2019, (d) 2018, (e) Total. Rows include 2a-e (Qualifying distributions) and 3a-d (Alternative tests).

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 11

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XIV** Supplementary Information (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
MID-AMERICA ARTS ALLIANCE 2018 BALTIMORE KANSAS CITY, MO 64108		PC	PROGRAM	10,000.
MID-AMERICA ARTS ALLIANCE 2018 BALTIMORE KANSAS CITY, MO 64108		PC	PROGRAM	20,000.
UNIVERSITY OF NEBRASKA-LINCOLN, LIED CENTER FOR PERFORMING ARTS 301 N. 12TH STREET P.O. BOX 880151 LINCOLN, NE 68588		PC	OPERATING	20,000.
LINCOLN CROSSROADS FESTIVAL 4319 SAINT PAUL AVE LINCOLN, NE 68504		PC	OPERATING	15,000.
NEBRASKA CULTURAL ENDOWMENT 1004 FARNAM STREET, PLAZA LEVEL OMAHA, NE 68102		PC	OPERATING	15,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>1,005,380.</b>
<b>b Approved for future payment</b>				
METROPOLITAN OPERA NEBRASKA AUDITIONS 3116 ALDEN AVENUE LINCOLN, NE 68502		PC	PROGRAM	1,000.
FLATWATER SHAKESPEARE COMPANY PO BOX 84935 LINCOLN, NE 68501		PC	OPERATING	7,000.
LINCOLN COMMUNITY PLAYHOUSE P.O. BOX 6426 LINCOLN, NE 68506		PC	STAFFING/SALARIES	20,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>367,200.</b>





COOPER FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a AB SMALL CAP GROWTH			
b ALGER SPECTRA			
c BLACK ROCK EQUITY DIVIDEND			
d CARILLON EAGLE SMALL CAP			
e JOHN HANCOCK DISCIPLINED VALUE			
f MFS GLOBAL REAL ESTATE			
g MFS INTERNATIONAL NEW DISCOVERY			
h TEMPLETON INSTL FUNDS FOREIGN			
i ROYCE OPPORTUNITY INSTL CLASS			
j EUROPACIFIC GROWTH FUND F2			
k CALAMOS GROWTH AND INCOME			
l HSBC OPPORTUNITY FUND			
m OAKMARK			
n CAPITAL GAINS DIVIDENDS			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 114,860.		104,998.	9,862.
b 336,548.		129,341.	207,207.
c 230,252.		187,187.	43,065.
d 2,291,579.		1,825,365.	466,214.
e 284,244.		123,646.	160,598.
f 1,532,077.		1,492,401.	39,676.
g 50,905.		26,456.	24,449.
h 65,979.		42,088.	23,891.
i 545,215.		272,240.	272,975.
j 73,751.		43,802.	29,949.
k 118,281.		81,939.	36,342.
l 237,767.		213,936.	23,831.
m 94,398.		97,445.	-3,047.
n 3,774,089.			3,774,089.
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			9,862.
b			207,207.
c			43,065.
d			466,214.
e			160,598.
f			39,676.
g			24,449.
h			23,891.
i			272,975.
j			29,949.
k			36,342.
l			23,831.
m			-3,047.
n			3,774,089.
o			

2 Capital gain net income or (net capital loss) ..... { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } .....	2	5,109,101.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 .....	3	N/A

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BLIXT LOCALLY GROWN P.O. BOX 22152 LINCOLN, NE 68542		PC	PROGRAM	5,000.
FLATWATER SHAKESPEARE COMPANY PO BOX 84935 LINCOLN, NE 68501		PC	OPERATING	7,000.
MEADOWLARK MUSIC FESTIVAL 1135 M ST. SUITE A LINCOLN, NE 68508		PC	OPERATING	15,000.
UNIVERSITY OF NEBRASKA-LINCOLN, NEBRASKA REPERTORY THEATRE 1209 R ST TEMPLE 215 LINCOLN, NE 68508		PC	OPERATING	15,000.
COMMUNITY CROPS 2530 Q ST. LINCOLN, NE 68503		PC	PROGRAM	14,700.
LINCOLN COMMUNITY FOUNDATION 215 CENTENNIAL MALL S STE 100 LINCOLN, NE 68508		PC	PROGRAM	5,000.
SOUTH OF DOWNTOWN COMMUNITY DEVELOPMENT ORGANIZATION PO BOX 85330 LINCOLN, NE 68501		PC	STAFFING/SALARIES	10,000.
CIVIC NEBRASKA 1111 LINCOLN MALL, SUITE 350 LINCOLN, NE 68508		PC	PROGRAM	15,000.
MENTOR NEBRASKA 1111 N 13TH STREET SUITE 126 OMAHA, NE 68102		PC	OPERATING	20,000.
ACLU OF NEBRASKA 134 S. 13TH ST., #1010 LINCOLN, NE 68508		PC	OPERATING	25,000.
<b>Total from continuation sheets</b>				<b>925,380.</b>

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LINCOLN COMMUNITY FOUNDATION 215 CENTENNIAL MALL S STE 100 LINCOLN, NE 68508		PC	MEMORIAL	2,500.
GIVE NEBRASKA 3800 VERMAAS PLACE STE. 200 LINCOLN, NE 68502		PC	PROGRAM	7,500.
GIVE NEBRASKA 3800 VERMAAS PLACE STE. 200 LINCOLN, NE 68502		PC	OPERATING	6,500.
NEBRASKA SPORTS COUNCIL 3260 FOLKWAYS BLVD SUITE B LINCOLN, NE 68504		PC	OPERATING	10,000.
NEBRASKA WESLEYAN UNIVERSITY 5000 ST. PAUL AVENUE LINCOLN, NE 68504		PC	PROGRAM	17,500.
BOYS AND GIRLS CLUB LINCOLN / LANCASTER COUNTY PO BOX 80914 LINCOLN, NE 68501		PC	OPERATING	10,000.
DOANE UNIVERSITY 1014 BOSWELL AVENUE CRETE, NE 68533		PC	PROGRAM	20,000.
PLANNED PARENTHOOD OF THE HEARTLAND, INC. 5631 S 48TH ST SUITE SUITE 100 LINCOLN, NE 68516		PC	PROGRAM	15,000.
BELLEVUE UNIVERSITY 1000 GALVIN ROAD SOUTH BELLEVUE, NE 68005		PC	SCHOLARSHIPS	3,000.
COLLEGE OF SAINT MARY 7000 MERCY RD. OMAHA, NE 68106		PC	SCHOLARSHIPS	3,000.
<b>Total from continuation sheets</b> .....				



**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DOANE UNIVERSITY 1014 BOSWELL AVENUE CRETE, NE 68533		PC	SCHOLARSHIPS	3,000.
HASTINGS COLLEGE 710 N. TURNER AVENUE HASTINGS, NE 68901		PC	SCHOLARSHIPS	3,000.
MIDLAND UNIVERSITY 900 N. CLARKSON STREET FREMONT, NE 68025		PC	SCHOLARSHIPS	3,000.
NEBRASKA WESLEYAN UNIVERSITY 5000 ST. PAUL AVENUE LINCOLN, NE 68504		PC	SCHOLARSHIPS	3,000.
GIRL SCOUTS SPIRIT OF NEBRASKA 8230 BEECHWOOD DRIVE LINCOLN, NE 68510		PC	PROGRAM	7,500.
NEBRASKA TRANSITION COLLEGE 6901 N. 13 CIR LINCOLN, NE 68521		PC	OPERATING	7,500.
EDUCARE LINCOLN 3435 N 14TH ST LINCOLN, NE 68521		PC	STAFFING/SALARIES	25,000.
UNIVERSITY OF NEBRASKA-LINCOLN, HONORS PROGRAM 440 N 17TH STREET 213 KNOLL RESIDENTIAL CENTER LINCOLN, NE 68588		PC	PROGRAM	3,000.
BRIGHT LIGHTS 5561 S. 48TH STREET STE. 220 LINCOLN, NE 68516		PC	PROGRAM	7,500.
LINCOLN LITERACY 745 S. 9TH ST. LINCOLN, NE 68508		PC	OPERATING	10,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RABBLE MILL 2005 Y STREET LINCOLN, NE 68503		PC	PROGRAM	50,000.
UNIVERSITY OF NEBRASKA-LINCOLN, E.N. THOMPSON FORUM ON WORLD ISSUES UNIVERSITY HONORS 213 KNOLL RESIDENTIAL CENTER 440 N. 17 STREET LINCOLN, NE 68588		PC	PROGRAM	50,000.
UNIVERSITY OF NEBRASKA-LINCOLN, E.N. THOMPSON FORUM ON WORLD ISSUES UNIVERSITY HONORS 213 KNOLL RESIDENTIAL CENTER 440 N. 17 STREET LINCOLN, NE 68588		PC	PROGRAM	27,480.
NATIONAL AUDUBON SOCIETY 11700 SW 100TH ST. PO BOX 117 DENTON, NE 68339		PC	OPERATING	15,000.
UNIVERSITY OF NEBRASKA-LINCOLN, CEDAR POINT BIOLOGICAL STATION 111 MANTER LINCOLN, NE 68588		PC	EQUIPMENT	15,000.
CONSERVATION NEBRASKA 6030 S 57TH STREET, SUITE B LINCOLN, NE 68516		PC	PROGRAM	15,000.
PRAIRIE LOFT CENTER FOR OUTDOOR AND AGRICULTURAL LEARNING PO BOX 1731 HASTINGS, NE 68902		PC	PROGRAM	15,000.
ASIAN COMMUNITY & CULTURAL CENTER 144 N. 44TH ST., SUITE A LINCOLN, NE 68503		PC	OPERATING	30,000.
CLYDE MALONE COMMUNITY CENTER 2032 U STREET LINCOLN, NE 68503		PC	OPERATING	50,000.
LINCOLN HOUSING CHARITIES 5700 R STREET LINCOLN, NE 68505		PC	PROGRAM	2,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BLUE VALLEY BEHAVIORAL HEALTH 3901 S. 40TH LINCOLN, NE 68506		PC	TECHNOLOGY	10,700.
LINCOLN POLICE DEPARTMENT 575 SOUTH 10TH STREET LINCOLN, NE 68508		PC	PROGRAM	15,000.
LINCOLN/LANCASTER COUNTY HABITAT FOR HUMANITY 4615 ORCHARD ST LINCOLN, NE 68503		PC	TECHNOLOGY	15,000.
ST. MONICA'S 120 WEDGEWOOD DRIVE LINCOLN, NE 68510		PC	EQUIPMENT	20,000.
THE BRIDGE BEHAVIORAL HEALTH 721 K ST. LINCOLN, NE 68508		PC	EQUIPMENT	20,000.
LEGAL AID OF NEBRASKA 209 S. 19TH STREET, STE. 200 OMAHA, NE 68102		PC	PROGRAM	10,000.
CENTERPOINTE 2633 P ST LINCOLN, NE 68503		PC	OPERATING	30,000.
HOPESPOKE 2444 "O" STREET LINCOLN, NE 68510		PC	OPERATING	20,000.
NEBRASKA INDIAN CHILD WELFARE COALITION 53578 HIGHWAY 12 BLOOMFIELD, NE 68718		PC	STAFFING/SALARIES	30,000.
NEIGHBORWORKS LINCOLN 2530 Q STREET LINCOLN, NE 68503		PC	PROGRAM	30,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED WAY OF LINCOLN/LANCASTER COUNTY 238 S. 13TH STREET PO BOX 82653 LINCOLN, NE 68508		PC	PROGRAM	21,000.
VOICES OF HOPE 2545 N ST. LINCOLN, NE 68510		PC	OPERATING	15,000.
CENTER FOR LEGAL IMMIGRATION ASSISTANCE 3047 N. 70TH STREET LINCOLN, NE 68507		PC	OPERATING	20,000.
CLYDE MALONE COMMUNITY CENTER 2032 U STREET LINCOLN, NE 68503		PC	OPERATING	50,000.
COMMUNITY CROPS 2530 Q ST. LINCOLN, NE 68503		PC	PROGRAM	20,000.
MULTICULTURAL COALITION 325 WEST 4TH STREET GRAND ISLAND, NE 68801		PC	PROGRAM	10,000.
WILLARD COMMUNITY CENTER 1245 FOLSOM STREET LINCOLN, NE 68522		PC	OPERATING	10,000.
UNIVERSITY OF NEBRASKA-LINCOLN, CENTER FOR DIGITAL RESEARCH IN THE HUMANITI 151 PREM S. PAUL RESEARCH CENTER AT WHITTIER SCHOOL 2200 VINE STREET		PC	PROGRAM	10,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHADRON STATE COLLEGE 1000 MAIN ST CHADRON, NE 69337		PC	PROGRAM	5,000.
LINCOLN LITERACY 745 S. 9TH ST. LINCOLN, NE 68508		PC	OPERATING	5,000.
LINCOLN PUBLIC SCHOOLS 5905 O ST. LINCOLN, NE 68510		PC	PROGRAM	30,000.
UNIVERSITY OF NEBRASKA STATE MUSEUM 307 MORRILL HALL LINCOLN, NE 68588-0338		PC	PROGRAM	12,000.
UNIVERSITY OF NEBRASKA-LINCOLN, CENTER FOR GREAT PLAINS STUDIES HEWIT PLACE 1155 Q ST. LINCOLN, NE 68588-0214		PC	PROGRAM	200.
UNIVERSITY OF NEBRASKA-LINCOLN, E.N. THOMPSON FORUM ON WORLD ISSUES UNIVERSITY HONORS 213 KNOLL RESIDENTIAL CENTER 440 N. 17 STREET LINCOLN, NE 68588-0659		PC	PROGRAM	50,000.
UNIVERSITY OF NEBRASKA-LINCOLN, E.N. THOMPSON FORUM ON WORLD ISSUES UNIVERSITY HONORS 213 KNOLL RESIDENTIAL CENTER 440 N. 17 STREET LINCOLN, NE 68588-0659		PC	PROGRAM	50,000.
UNIVERSITY OF NEBRASKA-LINCOLN, E.N. THOMPSON FORUM ON WORLD ISSUES UNIVERSITY HONORS 213 KNOLL RESIDENTIAL CENTER 440 N. 17 STREET LINCOLN, NE 68588-0659		PC	PROGRAM	50,000.
UNIVERSITY OF NEBRASKA-LINCOLN, E.N. THOMPSON FORUM ON WORLD ISSUES UNIVERSITY HONORS 213 KNOLL RESIDENTIAL CENTER 440 N. 17 STREET LINCOLN, NE 68588-0659		PC	PROGRAM	50,000.
BANISTER'S LEADERSHIP ACADEMY 4913 DODGE STREET OMAHA, NE 68132		PC	PROGRAM	10,000.
<b>Total from continuation sheets</b> .....				<b>339,200.</b>

**Part XIV** Supplementary Information

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILD ADVOCACY CENTER 5025 GARLAND ST. LINCOLN, NE 68504		PC	STAFFING/SALARIES	25,000.
DOWN SYNDROME ASSOCIATION FOR FAMILIES OF NE PO BOX 57362 LINCOLN, NE 68505		PC	STAFFING/SALARIES	12,000.
TEAMMATES MENTORING PROGRAM 5905 O STREET LINCOLN, NE 68510		PC	OPERATING	20,000.
HUMANITIES NEBRASKA 215 CENTENNIAL MALL SOUTH LINCOLN, NE 68508		PC	PROGRAM	20,000.
<b>Total from continuation sheets</b> .....				

# Underpayment of Estimated Tax by Corporations

▶ Attach to the corporation's tax return. **FORM 990-PF**

**2021**

▶ Go to [www.irs.gov/Form2220](http://www.irs.gov/Form2220) for instructions and the latest information.

Name **COOPER FOUNDATION** Employer identification number **47-0401230**

**Note:** Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

<b>Part I Required Annual Payment</b>			
1	Total tax (see instructions) .....	1	73,012.
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 .....	2a	
2b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method .....	2b	
2c	Credit for federal tax paid on fuels (see instructions) .....	2c	
2d	<b>Total.</b> Add lines 2a through 2c .....	2d	
3	Subtract line 2d from line 1. If the result is less than \$500, <b>do not</b> complete or file this form. The corporation does not owe the penalty .....	3	73,012.
4	Enter the tax shown on the corporation's 2020 income tax return. See instructions. <b>Caution:</b> If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5 .....	4	20,619.
5	<b>Required annual payment.</b> Enter the <b>smaller</b> of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 .....	5	20,619.

**Part II Reasons for Filing** - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

6	<input type="checkbox"/> The corporation is using the adjusted seasonal installment method.
7	<input checked="" type="checkbox"/> The corporation is using the annualized income installment method.
8	<input checked="" type="checkbox"/> The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

**Part III Figuring the Underpayment**

	(a)	(b)	(c)	(d)	
9 <b>Installment due dates.</b> Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers; Use 5th month), 6th, 9th, and 12th months of the corporation's tax year .....	9	05/15/21	06/15/21	09/15/21	12/15/21
10 <b>Required installments.</b> If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column .....	10	605.	88.	10,211.	14,783.
11 <b>Estimated tax paid or credited for each period.</b> For column (a) only, enter the amount from line 11 on line 15. See instructions .....	11	660.	130.	10,350.	14,900.
<b>Complete lines 12 through 18 of one column before going to the next column.</b>					
12 Enter amount, if any, from line 18 of the preceding column .....	12		55.	97.	236.
13 Add lines 11 and 12 .....	13		185.	10,447.	15,136.
14 Add amounts on lines 16 and 17 of the preceding column .....	14				
15 Subtract line 14 from line 13. If zero or less, enter -0- .....	15	660.	185.	10,447.	15,136.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0- .....	16		0.	0.	
17 <b>Underpayment.</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 .....	17				
18 <b>Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column .....	18	55.	97.	236.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

LHA For Paperwork Reduction Act Notice, see separate instructions. Form 2220 (2021)

**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
<b>19</b> Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. <b>(C corporations with tax years ending June 30 and S corporations:</b> Use 3rd month instead of 4th month. <b>Form 990-PF and Form 990-T filers:</b> Use 5th month instead of 4th month.) See instructions .....	<b>19</b>			
<b>20</b> Number of days from due date of installment on line 9 to the date shown on line 19 .....	<b>20</b>			
<b>21</b> Number of days on line 20 after 4/15/2021 and before 7/1/2021 .....	<b>21</b>			
<b>22</b> Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 3\% (0.03)}{365}$ ...	<b>22</b> \$	\$	\$	\$
<b>23</b> Number of days on line 20 after 6/30/2021 and before 10/1/2021 .....	<b>23</b>			
<b>24</b> Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 3\% (0.03)}{365}$ ...	<b>24</b> \$	\$	\$	\$
<b>25</b> Number of days on line 20 after 9/30/2021 and before 1/1/2022 .....	<b>25</b>			
<b>26</b> Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 3\% (0.03)}{365}$ ...	<b>26</b> \$	\$	\$	\$
<b>27</b> Number of days on line 20 after 12/31/2021 and before 4/1/2022 .....	<b>27</b>			
<b>28</b> Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 3\% (0.03)}{365}$ ...	<b>28</b> \$	\$	\$	\$
<b>29</b> Number of days on line 20 after 3/31/2022 and before 7/1/2022 .....	<b>29</b>			
<b>30</b> Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$ .....	<b>30</b> \$	\$	\$	\$
<b>31</b> Number of days on line 20 after 6/30/2022 and before 10/1/2022 .....	<b>31</b>			
<b>32</b> Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$ .....	<b>32</b> \$	\$	\$	\$
<b>33</b> Number of days on line 20 after 9/30/2022 and before 1/1/2023 .....	<b>33</b>			
<b>34</b> Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$ .....	<b>34</b> \$	\$	\$	\$
<b>35</b> Number of days on line 20 after 12/31/2022 and before 3/16/2023 .....	<b>35</b>			
<b>36</b> Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$ .....	<b>36</b> \$	\$	\$	\$
<b>37</b> Add lines 22, 24, 26, 28, 30, 32, 34, and 36 .....	<b>37</b> \$	\$	\$	\$
<b>38 Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns .....	<b>38</b>			\$ 0.

\* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-4933 to get interest rate information.



Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

Table with 5 columns: (a) First 3 months, (b) First 5 months, (c) First 8 months, (d) First 11 months. Rows include taxable income for various periods (1-19) and calculations for the installment method.

**Part II Annualized Income Installment Method**

		(a)	(b)	(c)	(d)
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months
20 Annualization periods (see instructions)	20				
21 Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	21	29,005.	24,936.	523,002.	1,385,972.
22 Annualization amounts (see instructions)	22	6.000000	4.000000	2.000000	1.333330
23a Annualized taxable income. Multiply line 21 by line 22	23a	174,030.	99,744.	1,046,004.	1,847,958.
b Extraordinary items (see instructions)	23b				
c Add lines 23a and 23b	23c	174,030.	99,744.	1,046,004.	1,847,958.
24 Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return	24	2,419.	1,386.	14,539.	25,687.
25 Enter any alternative minimum tax (trusts only) for each payment period (see instructions)	25				
26 Enter any other taxes for each payment period. See instr.	26				
27 Total tax. Add lines 24 through 26	27	2,419.	1,386.	14,539.	25,687.
28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	28				
29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29	2,419.	1,386.	14,539.	25,687.
30 Applicable percentage	30	25%	50%	75%	100%
31 Multiply line 29 by line 30	31	605.	693.	10,904.	25,687.

**Part III Required Installments**

		1st installment	2nd installment	3rd installment	4th installment
		<b>Note:</b> Complete lines 32 through 38 of one column before completing the next column.			
32 If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the <b>smaller</b> of the amounts in each column from line 19 or line 31	32	605.	693.	10,904.	25,687.
33 Add the amounts in all preceding columns of line 38. See instructions	33		605.	693.	10,904.
34 <b>Adjusted seasonal or annualized income installments.</b> Subtract line 33 from line 32. If zero or less, enter -0-	34	605.	88.	10,211.	14,783.
35 Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. <b>Note:</b> "Large corporations," see the instructions for line 10 for the amounts to enter	35	5,155.	31,351.	18,253.	18,253.
36 Subtract line 38 of the preceding column from line 37 of the preceding column	36		4,550.	35,813.	43,855.
37 Add lines 35 and 36	37	5,155.	35,901.	54,066.	62,108.
38 <b>Required installments.</b> Enter the <b>smaller</b> of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	38	605.	88.	10,211.	14,783.

Form 2220 (2021)

**\*\* ANNUALIZED INCOME INSTALLMENT METHOD USING STANDARD OPTION**

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST	11.	11.	
TOTAL TO PART I, LINE 3	11.	11.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS	3,981,664.	3,774,089.	207,575.	207,575.	
TO PART I, LINE 4	3,981,664.	3,774,089.	207,575.	207,575.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	50.	3.		47.
TO FM 990-PF, PG 1, LN 16A	50.	3.		47.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING AND AUDIT	13,010.	3,253.		9,758.
TO FORM 990-PF, PG 1, LN 16B	13,010.	3,253.		9,758.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT FEES	48,416.	48,416.			0.
TO FORM 990-PF, PG 1, LN 16C	48,416.	48,416.			0.

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL TAXES	16,018.	580.			15,439.
FEDERAL EXCISE TAX	92,572.	0.			0.
TO FORM 990-PF, PG 1, LN 18	108,590.	580.			15,439.

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
DUES	6,825.	0.			6,825.
POSTAGE	759.	28.			731.
REPAIRS AND MAINTENANCE	226.	8.			218.
TECHNOLOGY	13,908.	504.			13,404.
SUPPLIES	594.	22.			572.
MISCELLANEOUS	803.	29.			774.
INSURANCE	3,670.	133.			3,537.
COMMUNICATIONS	5,598.	0.			5,598.
SPECIAL SERVICES	900.	0.			900.
COPIER	2,443.	88.			2,355.
TO FORM 990-PF, PG 1, LN 23	35,726.	812.			34,914.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALGER SPECTRA	FMV	2,633,045.	2,633,045.
BLACKROCK EQUITY DIVIDEND	FMV	2,731,643.	2,731,643.
JOHN HANCOCK DISCIPLINED VALUE	FMV	2,461,050.	2,461,050.
MFS INTERNATIONAL NEW DISCOVERY	FMV	2,035,621.	2,035,621.
TEMPLETON INSTL FDS FOREIGN	FMV	2,029,032.	2,029,032.
INVESTCO DEV MARKETS	FMV	4,132,445.	4,132,445.
ROYCE OPPORTUNITY FUND	FMV	2,491,064.	2,491,064.
EUROPACIFIC GROWTH FUND	FMV	2,643,913.	2,643,913.
CALAMOS GROWTH & INCOME	FMV	1,801,817.	1,801,817.
HSBC OPPORTUNITY FUND	FMV	2,407,482.	2,407,482.
OAKMARK	FMV	2,673,802.	2,673,802.
AB SMALL CAP GROWTH	FMV	2,370,965.	2,370,965.
TOTAL TO FORM 990-PF, PART II, LINE 13		30,411,879.	30,411,879.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	9
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
LAND	60.	0.	60.
FURNITURE AND FIXTURES	81,995.	81,995.	0.
COMPUTER EQUIPMENT AND SOFTWARE	35,459.	25,140.	10,319.
TOTAL TO FM 990-PF, PART II, LN 14	117,514.	107,135.	10,379.

FORM 990-PF                      PART VII - LIST OF OFFICERS, DIRECTORS                      STATEMENT 10  
    TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
E. ARTHUR THOMPSON 1248 O ST. SUITE 870 LINCOLN, NE 68508	CHAIR 2.00	14,290.	3,231.	0.
KIM ROBAK 1248 O ST. SUITE 870 LINCOLN, NE 68508	TRUSTEE 2.00	1,500.	0.	0.
BRAD KORELL 1248 O ST. SUITE 870 LINCOLN, NE 68508	TREASURER 2.00	1,700.	0.	0.
JACK D CAMPBELL 1248 O ST. SUITE 870 LINCOLN, NE 68508	TRUSTEE 2.00	1,450.	0.	0.
CONNIE DUNCAN 1248 O ST. SUITE 870 LINCOLN, NE 68508	VICE CHAIR 2.00	1,950.	0.	0.
TYRE J. MCDOWELL 1248 O ST. SUITE 870 LINCOLN, NE 68508	TRUSTEE 2.00	1,850.	0.	0.
ROBERT NEFSKY 1248 O ST. SUITE 870 LINCOLN, NE 68508	TRUSTEE 2.00	2,000.	0.	0.
PAMELA HILTON SNOW 1248 O ST. SUITE 870 LINCOLN, NE 68508	TRUSTEE 2.00	2,000.	0.	0.
RICHARD J. VIERK 1248 O ST. SUITE 870 LINCOLN, NE 68508	TRUSTEE 2.00	1,750.	0.	0.
VICTORIA GRASSO 1248 O ST. SUITE 870 LINCOLN, NE 68508	PRESIDENT 40.00	115,643.	28,977.	420.
JASMINE KINGSLEY 1248 O ST. SUITE 870 LINCOLN, NE 68508	TRUSTEE 2.00	1,050.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		145,183.	32,208.	420.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XIV, LINES 2A THROUGH 2D

STATEMENT 11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTEDCOOPER FOUNDATION  
870 WELLS FARGO CENTER, 1248 O STREET  
LINCOLN, NE 68508TELEPHONE NUMBER

402-476-7571

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS MUST BE SUBMITTED ONLINE. EACH APPLICATION SHOULD INCLUDE A REQUEST NARRATIVE THAT INCLUDES THE FOLLOWING INFORMATION: AMOUNT REQUESTED AND ITS PURPOSE, WHO WILL BENEFIT, FUNDING GOAL AND PLAN TO ACHIEVE THAT FUNDING, AND THE SPECIFIC OUTCOMES THE GRANTEE HOPES TO ACHIEVE AND THE BENCHMARKS THAT WILL BE USED TO MEASURE THEIR SUCCESS. EACH APPLICATION SHOULD ALSO INCLUDE THE FOLLOWING SUPPORTING DOCUMENTATION: PROJECT BUDGET, OPERATING BUDGET FOR THE CURRENT YEAR AND NEXT FISCAL YEAR, IF APPLICABLE, BALANCE SHEET, INCOME/EXPENSE STATEMENT, THE MOST RECENT BUDGET VS ACTUAL COMPARISION, YEAR-END FINANCIAL REPORT, AND A LISTING OF THE BOARD OF DIRECTORS AND STAFF.

ANY SUBMISSION DEADLINES

APPLICATIONS ARE REVIEWED AT BOARD OF TRUSTEE MEETINGS

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTS ARE MADE PRIMARILY TO NEBRASKA NON-PROFIT ORGANIZATIONS